



Gifts of Appreciated Securities/Stocks

Giving appreciated securities is a possible tax-wise way to support Eastern.

To make a stock gift, please give your broker the following information:

Wells Fargo Advisors for the account of Eastern University
Account #1452-6155
DTC #0141

Eastern University's contact for Wells Fargo Advisors is:
Robert Null
Senior Financial Advisor
610-989-3061

Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC, Member SIPC, a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. Wells Fargo Advisors does not provide tax or legal advice.

We request that you contact the office of Advancement at advservices@eastern.edu to notify us of the stock gift. Please include the name of the stock and the number of shares as this assists us in properly recognizing your gift.

If you have questions about making a gift of stock, or wish to establish a planned gift, please contact:

Office of Advancement
Phone: 610-341-5932
Email: advancement@eastern.edu

Updated January 2024